



Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)

May 19, 2023

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure of details of encumbrance on Units of the Shrem InvIT.

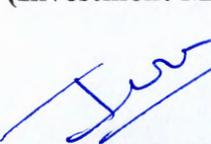
Dear Sir/Madam,

This is to inform you that the Company as in capacity of Investment Manager of Shrem InvIT have received the attached disclosures from Shrem Infra Structure Private Limited (Sponsor of Shrem InvIT) regarding encumbrance on Units of Shrem InvIT, pursuant to SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020.

Copy of disclosure received from Shrem Infra Structure Private Limited (Sponsor of Shrem InvIT) is attached for your record and reference.

You are requested to take the same on record and oblige.

Yours faithfully,
For Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)



Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

SHREM INFRA STRUCTURE PRIVATE LIMITED

CIN: U45100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

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To,
Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

We the Sponsor of the Shrem InvIT, hereby submit details of pledge created by the Company on the Units of the Shrem InvIT, in favor of MITCON Trusteeship Services Ltd. for purpose to secure Non-Convertible Debentures SISPL (NCD's) issued by the Company of Rs. 50 Crore. The pledge is created in accordance with the terms and conditions of the Debenture Terms Sheet and Debenture Trust Deed. The details of the same more particularly mentioned below in prescribed format:

Disclosure of details of encumbrance:

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Structure Private Limited
Total unitholding	No. of units: – 2,279,24,030 % of total outstanding units: - 40.98%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: May 17, 2023)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 1,06,11,000 % of total outstanding units: 1.91%
Encumbered units as a % of total units held.	4.655%
Period of encumbrance	Till the time Non-Convertible Debentures of Rs. 50 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	To meet funding requirements of the Issuer in connection with investment in infrastructure assets, refinancing of the existing debt and other general corporate purpose as more particularly described in the placement memorandum dated May 18, 2023.

For Shrem Infra Structure Private Limited


Shyam Sunder Malani
Director
DIN: 03182609



May 18, 2023

Mumbai